

Commentary on global developments: long-term savings and investments

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Overall

■ The OECD's report

- reveals the lack of financial literacy worldwide
- The literature review by Dr Joanne Yoong serves as a good reference for Hong Kong

Insights in the Hong Kong context

■ Workplace setting

- IEC's pilot tailored programme and potential workplace resources

■ Quality of touch matters more than quantity

- use of engaging, resonant and interactive formats eg case studies, experience sharing
- constraint of focused personalized education

■ Peer effect

- use of social media and other online platforms by “young old”
- more researches required on impact and effectiveness

Thank you